



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 49 (2025 - 26)

CTC
Market Report
· Cleaner well-made Assams met with good demand at irregularly easier levels.
· Browner fibrous teas saw some outlots.
· Few medium Doors followed around last.
Buying Analysis
· Western India: Supported the better teas
· Hindustan Tea Exports : Active Teloijan: Operated on the mediums primarily
· Exporters: Fair enquiry Other Internal/Local: Fair support
Orthodox
Market Report
· Strong demand
· Well made Whole Leaf and Broken sold around last levels. Remainder Whole Leaf and Broken tended irregular around last.
· Cleaner Secondaries tended irregularly lower following quality. Browner stalker Secondaries tended lower and saw some withdrawals.
Buying Analysis
· Middle East : Active
· CIS: Good Support

DUST
Market Report
· Good demand
· Liquoring sorts around last.
· Remainder irregularly easier following quality.
Buying Analysis
· Hindustan Tea Exports : Active
· Teloijan: Operated
· Western India: Good Support
Darjeeling
Market Report
· Fair demand
· Some demand witnessed for greenish sorts. Resistance and withdrawals seen for blackish teas.
· Local/Internal: Active on greenish sorts Exporters- Selective
Major Blenders: Did not operate

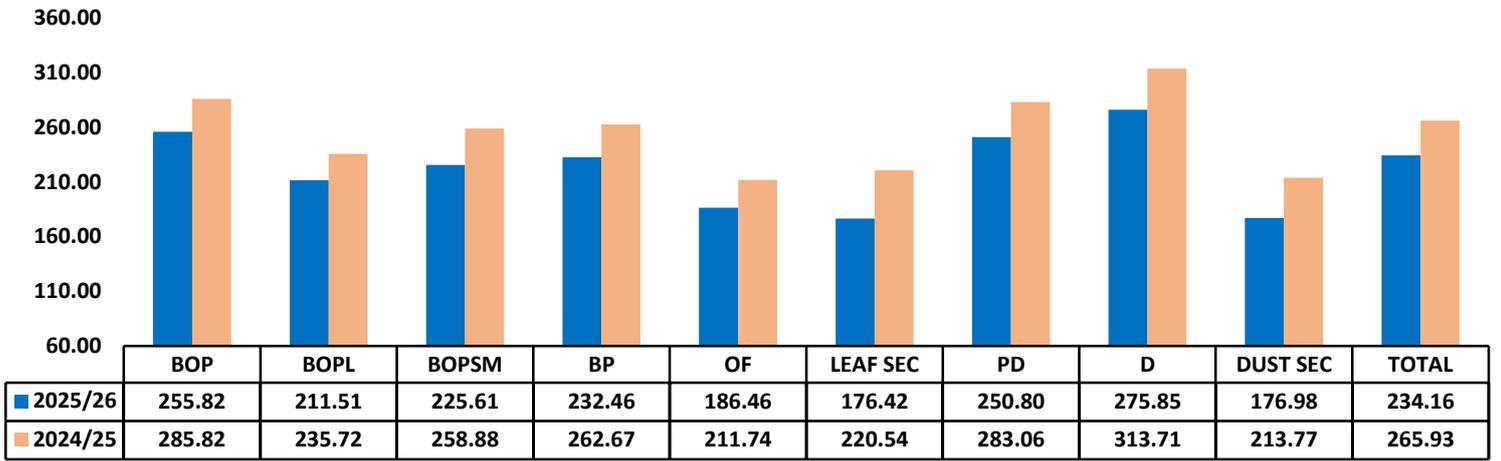
AUCTION AVERAGES

	2025/26			2024/25			UP TO SALE 49		
	SALE 49	SALE 48	+/-	SALE 49	SALE 48	+/-	2025/26	2024/25	2023/24
CTC LEAF	206.36	212.52	-6.16	203.19	212.41	-9.22	228.58	258.95	216.05
DUST	220.35	224.89	-4.54	238.87	241.92	-3.05	242.85	276.85	215.64
TOTAL	211.71	217.33	-5.62	216.57	223.08	-6.51	234.16	265.93	215.92
ORTHODOX	277.25	267.56	9.68	265.85	270.88	-5.03	295.88	304.28	225.75
DARJEELING	242.71	300.00	-57.29	305.45	407.31	-101.86	469.78	430.51	359.01
ALL TEAS	227.65	231.57	-3.92	227.44	233.88	-6.44	254.46	277.30	220.37

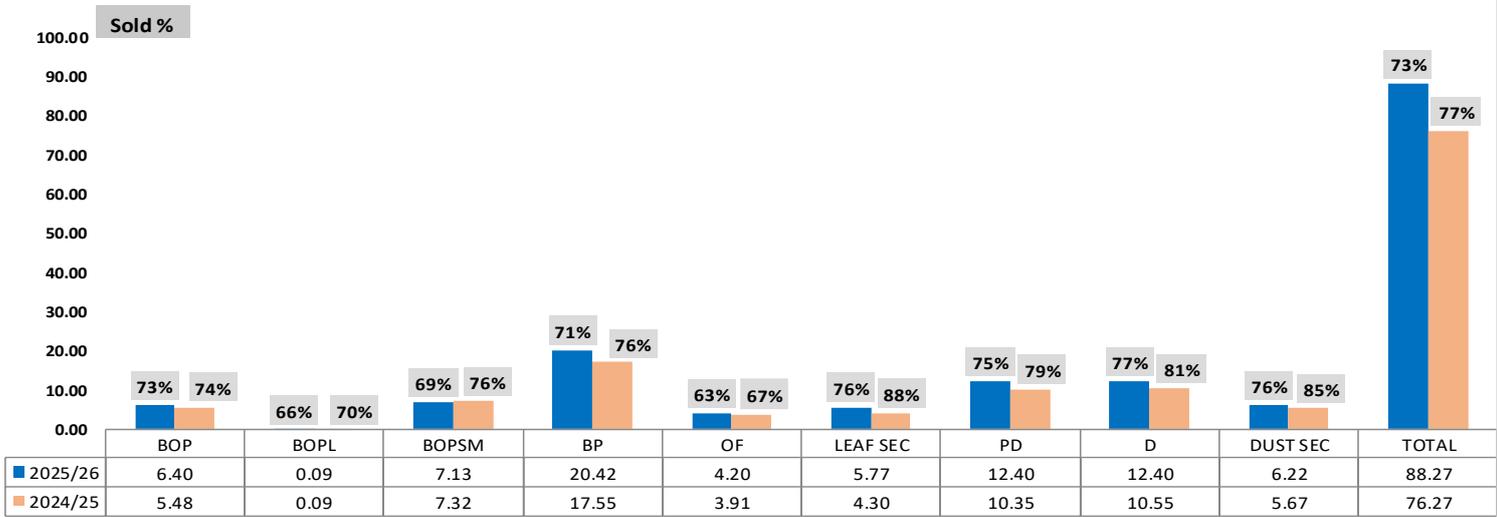
KOLKATA AUCTION AVERAGES

SALE		45	46	47	48	49	50
CTC LEAF	2025/26	232.59	221.76	217.45	212.52	206.36	
	2024/25	252.49	243.85	222.66	212.41	203.19	198.63
DUST	2025/26	236.61	225.04	231.48	224.89	220.35	
	2024/25	264.17	262.05	250.85	241.92	238.87	226.73
TOTAL	2025/26	234.20	223.01	223.39	217.33	211.71	
	2024/25	256.86	250.69	233.07	223.08	216.57	206.83
ORTHODOX	2025/26	294.22	285.91	280.47	267.56	277.25	
	2024/25	286.62	283.91	277.89	270.88	265.85	257.03
DARJEELING	2025/26	379.30	307.91	298.18	300.00	242.71	
	2024/25	301.09	330.66	313.80	407.31	305.45	273.04

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 49



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 49



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 49

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1670973.1	410.22	1240286.5	426.02	GFBOP	2244142.1	312.97	1935899.6	315.63
TGFOP	3147142.0	371.44	2226134.4	383.61	GBOP	3278959.7	294.93	2282267.9	303.63
GFOP	1891599.7	336.46	1217949.2	365.99	BPS	1651056.7	356.52	1169012.7	338.44
FOP	2339161.3	265.61	1501367.0	279.44	GBOP1/FBOP1	3867115.7	210.29	2504243.9	194.58
FBOP	5019033.6	331.66	3220520.0	325.54	BOPF/GOF/FOF	2667317.1	181.59	1813855.6	195.44

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	23,48,755	16,03,182	216.10	32%	19,78,351	13,83,493	222.10	30%	5,06,20,094	3,57,55,049	234.92	29%
FANNINGS	8,12,441	5,29,917	222.49	35%	7,29,386	5,33,885	227.07	27%	1,79,13,483	1,21,96,286	234.65	32%
LEAF SEC.	5,56,510	4,20,474	148.89	24%	4,87,959	3,64,124	154.78	25%	75,67,007	57,67,741	176.42	24%
LEAF TOTAL	37,17,705.7	25,53,573.5	206.36	31%	31,95,695.6	22,81,502.5	212.52	29%	7,61,00,583.8	5,37,19,076.1	228.58	29%
DUST	14,79,584	11,80,116	243.90	20%	14,55,862	11,63,277	241.47	20%	3,67,45,762	2,83,28,709	257.31	23%
DUST SEC.	5,09,908	4,03,057	151.41	21%	4,42,628	2,92,229	158.86	34%	82,18,140	62,17,603	176.98	24%
DUST TOTAL	19,89,492.3	15,83,172.7	220.35	20%	18,98,490.1	14,55,505.7	224.89	23%	4,49,63,902.4	3,45,46,312.0	242.85	23%
TOTAL	57,07,198.0	41,36,746.2	211.71	28%	50,94,185.7	37,37,008.2	217.33	27%	12,10,64,486.2	8,82,65,388.1	234.16	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	5,80,431	4,49,985	310.13	22%	6,16,882	4,69,141	299.71	24%	1,83,03,498	1,57,09,481	323.94	14%
BROKENS	5,93,789	5,03,137	305.85	15%	5,79,728	4,99,411	310.24	14%	1,65,55,540	1,43,08,095	321.83	14%
FANNINGS	1,13,265	1,04,251	179.83	8%	1,30,095	1,26,191	175.85	3%	32,60,764	28,73,699	179.60	12%
SECONDARY	3,15,494	2,61,869	204.58	17%	3,78,425	3,36,223	193.74	11%	59,03,394	54,58,441	208.30	8%
ORTH. TOTAL	16,02,978.4	13,19,242.1	277.25	18%	17,05,129.4	14,30,966.0	267.56	16%	4,40,23,196.8	3,83,49,715.8	295.88	13%

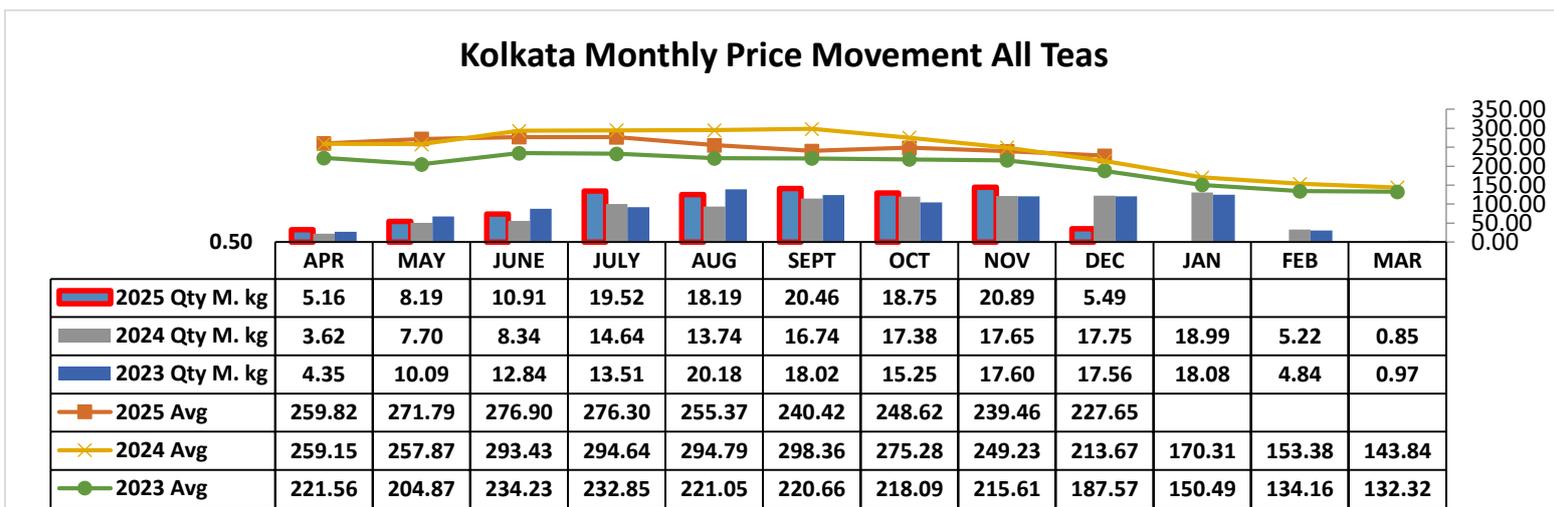
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	34,322	7,359	463.20	79%	24,281	7,419	510.04	69%	8,26,089	5,07,857	654.47	39%
BROKENS	14,922	8,838	228.47	41%	11,061	8,659	253.05	22%	3,12,643	2,17,581	289.28	30%
FANNINGS	24,355	16,730	153.24	31%	12,352	8,678	167.28	30%	3,61,792	2,18,485	220.26	40%
DARJ. TOTAL	73,599.1	32,927.6	242.71	55%	47,694.1	24,756.5	300.00	48%	15,00,524.0	9,43,922.9	469.78	37%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	3717705.7	2553573.5	206.36	31%	3195695.6	2281502.5	212.52	29%	76100583.8	53719076.1	228.58	29%
2024-25	3626265.4	2244785.9	203.19	38%	4004049.2	2565283.1	212.41	36%	61961584.0	46513472.2	258.95	25%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1989492.3	1583172.7	220.35	20%	1898490.1	1455505.7	224.89	23%	44963902.4	34546312.0	242.85	23%
2024-25	1636819.1	1347372.7	238.87	18%	1666205.1	1453291.1	241.92	13%	36770967.4	29758767.5	276.85	19%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1602978.4	1319242.1	277.25	18%	1705129.4	1430966.0	267.56	16%	44023196.8	38349715.8	295.88	13%
2024-25	1128527.7	948360.1	265.85	16%	1163539.3	1035351.8	270.88	11%	29981450.8	26384064.7	304.28	12%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	73599.1	32927.6	242.71	55%	47694.1	24756.5	300.00	48%	1500524.0	943922.9	469.78	37%
2024-25	51301.5	33571.3	305.45	35%	40854.1	29323.5	407.31	28%	1804668.6	1015139.6	430.51	44%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	7383775.5	5488915.9	227.65	26%	6847009.2	5192730.7	231.57	24%	166588207.0	127559026.8	254.46	23%
2024-25	6442913.7	4574090.0	227.44	29%	6874647.7	5083249.5	233.88	26%	130518670.9	103671444.1	277.30	21%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2025/26		UP TO SALE 49			2025/26		UP TO SALE 49		
	SALE 49	SALE 48	2025/26	2024/25	2023/24	SALE 49	SALE 48	2025/26	2024/25	2023/24
	BELOW 160	27.72	26.01	23.46	8.09	26.40	21.69	16.65	15.08	8.07
BETWEEN 160.00-179.99	7.14	8.05	7.09	6.12	7.54	3.76	4.32	4.55	3.47	7.53
BETWEEN 180.00-199.99	10.63	7.13	5.83	9.89	8.15	8.03	6.51	5.28	4.62	7.19
BETWEEN 200.00-219.99	9.26	10.52	6.82	10.70	11.25	10.27	10.50	7.11	7.81	11.34
BETWEEN 220.00-239.99	7.91	9.14	7.80	10.20	10.00	10.19	11.24	8.08	8.31	10.66
BETWEEN 240.00-259.99	13.47	11.58	11.24	9.42	9.70	11.90	19.54	13.90	9.02	11.30
BETWEEN 260.00-279.99	13.48	11.73	11.04	7.82	8.14	8.60	16.31	14.27	8.91	9.22
ABOVE 280	10.38	15.84	26.72	37.75	18.84	25.55	14.93	31.74	49.80	18.52

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2025/26		UP TO SALE 49			% OF TEAS SOLD	2025/26		UP TO SALE 49
	SALE 49	SALE 48	2025/26	2024/25	2023/24		SALE 49	SALE 48	2025/26
	BELOW 200	18.24	24.38	11.91	15.28		31.65	BELOW 300.00	73.81
BETWEEN 200.00-219.99	14.99	10.63	8.38	3.92	12.44	BETWEEN 301.00-400.99	8.58	15.14	9.07
BETWEEN 220.00-239.99	11.96	12.21	12.06	4.98	14.91	BETWEEN 401.00-500.99	8.70	7.10	7.36
BETWEEN 240.00-259.99	6.66	8.28	7.55	6.33	14.38	BETWEEN 501.00-600.99	5.59	12.85	22.57
BETWEEN 260.00-279.99	4.50	4.65	6.24	6.77	10.11	BETWEEN 601.00-700.99	2.05	3.91	14.89
ABOVE 280	43.64	39.85	53.85	62.72	16.51	ABOVE 701.00	1.28	1.98	13.32

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
50	90467	58376	2439	41252	192534	84192	45978	1714	27582	159466	6275	12398	725	13670	33068
51	88620	65750	1646	38445	194461	100243	64137	1946	32600	198926	-11623	1613	-300	5845	-4465
52	95453	85312	1702	39424	221891	80579	58166	1891	30072	170708	14874	27146	-189	9352	51183
TOTAL	274540	209438	5787	119121	608886	265014	168281	5551	90254	529100	9526	41157	236	28867	79786



CTTA BUYING (ALL TEAS) FOR THE SALE 49

CTTA BUYING (ALL TEAS) FOR THE SALE 49											
	CTC LEAF			DUST				TOTAL			
	SALE 49										
OFFER	37,17,705.7		Kgs	OFFER	19,89,492.3		Kgs	OFFER	57,07,198.0		Kgs
SOLD	25,53,573.5		Kgs	SOLD	15,83,172.7		Kgs	SOLD	41,36,746.2		Kgs
SOLD %	69%			SOLD %	80%			SOLD %	72%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
HUL	5,11,615.7	219.64	20%	HUL	7,24,908.0	235.83	46%	HUL	12,36,523.7	229.13	30%
W.India	5,00,706.2	224.21	20%	TCPL	3,42,084.5	243.05	22%	W.India	5,94,674.7	220.23	14%
N.India	4,74,878.3	208.88	19%	Others	1,53,974.7	193.76	10%	TCPL	5,69,157.0	211.72	14%
Local	3,55,446.2	193.40	14%	W.India	93,968.5	199.02	6%	N.India	5,36,310.8	204.34	13%
TCPL	2,27,072.5	164.52	9%	Exports	72,354.5	164.80	5%	Local	3,88,356.7	192.35	9%
Others	1,46,334.0	197.10	6%	N.India	61,432.5	169.29	4%	Others	3,00,308.7	195.39	7%
Exports	1,34,913.4	193.95	5%	WI.Pack	53,393.0	179.37	3%	Exports	2,07,267.9	183.77	5%
WI.Pack	63,112.6	227.63	2%	Local	32,910.5	181.07	2%	WI.Pack	1,16,505.6	205.52	3%
Packeteers	61,510.6	163.89	2%	S.India	24,387.0	189.00	2%	Packeteers	84,498.1	162.28	2%
NI.Pack	52,826.6	233.25	2%	Packeteers	22,987.5	158.00	1%	NI.Pack	53,598.6	232.07	1%
S.India	25,157.4	208.63	1%	NI.Pack	772.0	151.00	0%	S.India	49,544.4	198.97	1%
			0%				0%				0%
Grand Total	25,53,573.5	206.36	100%	TOTAL	15,83,172.7	220.35	100%	TOTAL	41,36,746.2	211.71	100%

	ORTHODOX			DARJEELING			
	SALE 49						
OFFER	16,02,978.4		Kgs	OFFER	73,599.1		Kgs
SOLD	13,19,242.1		Kgs	SOLD	32,927.6		Kgs
SOLD %	82%			SOLD %	45%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	4,59,171.9	286.03	35%	Others	12,749.4	205.78	39%
Local	2,99,716.0	302.26	23%	Local	10,930.2	296.48	33%
Middle East	2,18,470.5	231.23	17%	Exports	6,126.6	198.48	19%
W.India	1,01,582.6	258.22	8%	W.India	1,644.2	249.63	5%
Domestic	93,258.7	280.89	7%	Domestic	914.8	375.35	3%
Other Exports	79,355.0	332.05	6%	N.India	371.2	291.26	1%
N.India	36,530.7	200.19	3%	S.India	191.2	260.00	1%
CIS	17,675.2	219.23	1%				
Exports	11,925.4	229.98	1%				
CONTINENT	970.1	408.71	0%				
TCPL	320.0	341.00	0%				
Packeteers	266.0	382.00	0%				
TOTAL	13,19,242.1	277.25	100%	TOTAL	32,927.6	242.71	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 49

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HOOKHMOL	331499	464.41	294465	460.87
GATOONGA	350043	427.06	430295	484.70
HALMARI	731733	401.43	633630	416.08
MOKRUNG	164038	401.00	302072	455.81
HATIMARA	450590	392.09	349587	412.72
DECKIAJULI	486819	387.71	493176	351.94
SALKATHONI	391105	365.55	436301	409.36
DOOLAHAT	491018	362.00	512939	347.96
BANAMALIE	140609	355.91	159799	375.93
BORJAN	444810	352.17	443255	366.36
KAMARBUND	214670	349.65	196961	369.06
KHARIKATIA	447250	345.09	491886	362.18
DOOMNI	897043	340.33	926929	341.59
GHILLIDARY	187417	337.83	291710	365.22
HIRAJULI	156413	337.47	186842	355.88
GELAKEY	265150	335.42	284627	350.29
HAJUA	425774	335.07	522468	380.62
DEHA	340191	329.44	301471	351.49
DOOMUR DULLUNG	507039	328.59	599743	393.34
DUFLATING	473241	324.84	434970	358.81
CHARAIDEOPREMIUM	260983	324.26	215502	311.88
DEOHALL	682825	324.11	578498	315.65
KOONTAI 'B'	1571280	322.75	1526744	361.40
JAMIRAH	170025	322.30	183609	335.24
LOHPOHIA	135446	321.77	174068	343.34

** Above 100000Kgs.*

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 49

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	447666	346.71	291523	339.64
BINAGURI	969262	330.97	787692	316.11
JITI	750156	322.17	800868	298.07
ARYAMAN	130022	312.70	0	0.00
BHATKAWA	192006	311.27	177151	298.60
NEPUCHAPUR	319760	310.95	358299	300.58
RYDAK	738965	310.57	631250	312.35
HOPE	442713	304.33	375698	301.43
KARALAVALLEYROYAL	320433	298.54	286626	280.46
GHATIA ROYAL	361776	297.80	184862	306.17
LAKHIPARA	249137	294.23	34674	245.79
MORAGHAT	638494	291.71	723397	299.91
GULMA	711324	290.87	449911	305.70
KUMARGRAM	501534	288.58	710597	281.65
ZURRANTEE	307606	287.44	272341	274.63
CHULSA	140525	287.14	299131	325.89
PAHARGOOMIAH	564996	287.05	515164	288.09
BARADIGHI	622662	284.90	499055	299.55
LEESH RIVER	670826	282.38	473394	280.61
DALGAON	754890	281.11	547729	308.33
GOPALPUR	527361	276.52	384418	275.56
DIMAGOLD	260180	272.08	0	0.00
RAIMOHAN	198620	269.62	213460	252.68
AIBHEEL	1015136	269.23	873778	280.38
GANDRAPARA	798736	268.54	667863	285.82

** Above 100000Kgs.*

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 49

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HARMUTTY	434787	391.58	381182	388.97
DEJOO	302208	384.92	339877	393.12
OAKLANDS	103506	377.70	19792	390.09
MOKALBARI EAST	376044	367.94	392812	373.95
BORPATRA	436143	350.40	327767	364.65
HATTIALLI	586126	344.60	401882	314.90
DHELAKHAT	478908	343.44	498828	345.06
SINGLIJAN	320968	340.79	262105	332.81
LANGHARJAN	260970	339.27	337	375.02
RAIDANG 'D'	688061	338.66	900088	297.39
KOOMSONG	836170	338.64	640697	311.72
DIKOM	570404	338.31	554535	346.09
PHILLOBARI	502416	336.88	399932	285.79
SESSA 'B'	517795	334.69	270918	341.57
GREENWOOD	100227	333.79	13255	441.58
MADHUTING	943036	331.53	174728	343.80
PENGAREE	663394	330.99	626541	341.26
METHONI	510890	330.49	438871	341.23
JOONKTOLLEE	367234	328.60	70910	338.35
NONAIPARA	340573	326.40	289083	318.32
DAISAJAN	558228	324.55	388988	292.03
MOHUNBAREE	198976	321.08	168217	326.12
MUTTUCK	440686	318.00	385746	323.84
GINGIA	315956	317.87	317459	314.80
BORDUBI	1030392	317.27	1005506	285.26

* Above 100000Kgs.

DARJEELING BATTING ORDER Sale 14 to 49

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
TEESTA VALLEY	58742	658.33	61979	591.36
GIELLE	42205	652.20	38816	594.80
CASTLETON	43683	639.42	39556	707.23
BALASUN	18212	637.99	21019	477.98
SUNGMA	23709	589.16	30779	566.39
PUTTABONG	31474	548.53	52329	477.04
NAMRING(UPPER)	44607	520.42	50194	360.77
THURBO	64085	515.50	51049	573.05
NAMRING	13020	515.35	9255	347.35
SINGBULLI (ORGANIC)	19545	506.86	9274	513.49
MARGARET'S HOPE	64695	504.78	39120	609.28
GOPALDHARA	30145	489.48	30345	418.41
BARNESBEG (ORGANIC)	11009	478.98	9085	617.25
GYA/MILLIKTHONG	13728	466.17	6959	525.42
ORANGE VALLEY	5926	456.78	2019	534.75
BADAMTAM (ORGANIC)	29416	438.34	19020	491.35
JUNGANAUPPER	7533	433.11	15105	474.59
MIM	47101	427.64	38465	315.64
GLENBURN	95569	427.31	51493	435.94
ROHINI	48276	415.55	32640	426.78
HILLTON	65594	353.46	72869	362.52
UPPER FAGU	75016	339.71	67315	350.43
NURBONG	7855	261.66	4898	346.56
NORTH TUKVAR	20843	240.90	30568	232.95
SEPOYDHOORAH	7555	224.18	0	0.00

* Above 5000 Kgs.

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